

QUICK ANALYSIS OF A STOCK

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Company/Ticker ___ Medtronic, Inc. MDT _____

Industry ___ Medical Devices _____

Value Line Date/Page ___ June 2, 2006 _____ Sales (\$) _11,302.7_M_ in Year _2005_ (recent year completed)

Size (Sales) **VS** (<\$500M) **S** (>\$500M-1B) **M** (>\$5-10B) **VL** (>\$10B)

#	STANDARD	VALUE LINE DATA	SCORE
1	SALES GROWTH HISTORY: 1 point each for any of the past 10 years in which sales increased (maximum 10 points)		10
2	SALES GROWTH RATE: Doubling of sales in 5 years or less, 10 points; subtract 2 points for each additional year		10
3	EPS GROWTH HISTORY: 1 point each for any of the past 10 years in which EPS increased (maximum 10 points)		10
4	EPS GROWTH RATE: Doubling of EPS in 5 years or less, 10 points; subtract 2 points for each additional year		10
5	DIVIDEND GROWTH HISTORY: 1 point each for any of the past 5 years in which dividend increased (maximum 5 points)		5
6	3-YEAR OPERATING MARGIN (OM) RANGE: 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points		15
7	3-YEAR RETURN ON EQUITY (ROE) RANGE: 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points		15
8	LONG TERM DEBT AS % OF SHR. EQUITY: 60% or more: 0 points 30-60%: 3 points less than 30%: 5 points		
9	CURRENT ASSETS-TO-CURRENT LIABILITY RATIO: Less than 1: 0 points 1-2: 3 points more than 2: 5 points		3
10	FUTURE EPS GROWTH PROJECTIONS: 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points		8
	TOTAL SCORE		86

80-100: superior 60-79: average less than 60: below average